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IDAPA 18 TITLE 01 CHAPTER 08

18.01.08 - FILING OF LIFE POLICY FORMS

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011. FILING REQUIREMENTS.

When filing life policy forms having other than published values with the Department of Insurance that are designated to comply with the Standard Non-Forfeiture Law, the company is requested to submit in duplicate the following information in addition to the sample policy forms:

(7-1-93)

- **01. Premium Calculation Formulae**. Formulae for the calculation of the adjusted premiums or nonforfeiture factors, or such other premiums or factors as are used in the calculation of the cash surrender values.

 (7-1-93)
- **02. Specimen Calculations of Premiums**. Specimen calculations of the above premiums or factors for the age and plan of the sample policy submitted. (7-1-93)
 - **O3.** Cash Surrender Value Formulae. Formulae for the calculation of the cash surrender values. (7-1-93)
- **04. Specimen Calculating of Cash Surrender Values**. Specimen calculations of the cash surrender values for the age and plan of the policy submitted. (7-1-93)
- **05. Non-Forfeiture Benefits.** Statement of the Mortality Table and rate of interest to be used in the calculation of the non-forfeiture benefits. (7-1-93)
- **96. Policy Reserve Liabilities.** Statement of the Mortality Table and rate of interest to be used in the calculation of policy reserve liabilities, together with the method of modification of said reserves, if any. (7-1-93)
- **07. Special Tables**. Statement as to whether or not continuous functions or other special tables have been used. (7-1-93)
- **08. Sample Forms**. All sample policy forms should be submitted in John Doe form, in duplicate (if the Company wishes one form to be returned), together with one copy of the appropriate rates when computed. (7-1-93)
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